

SCHEDULE of SERVICES

Effective March 1st, 2012

www.GetCollegeFunding.org/services.pdf

FEATURES		Comprehensive College Planning LEVELS			
		1	2	3	4
		Fr/Soph	Soph/Jr	Soph/Jr	Jr/Sr
SERVICES		GETTING SERIOUS	REVIEWS AND FORMS	COLLEGE SELECTION	ADMISSIONS COUNSELING
1	College Planning NAVIGATOR <i>Personalized Planning Guidebook</i>	✓	✓	✓	✓
2	College Data Reports	✓	✓	✓	✓
3	Aid Eligibility Analysis <i>Need- and Non-Need-Based</i>	✓	✓	✓	✓
4	MCP (My College & Career Plan) <i>Majors/Colleges/Professions Exploration</i>	✓	✓	✓	✓
5	Choice of SAT or ACT Study Program www.ePrep.com/partner/GetCollegeFunding	✓	✓	✓	✓
6	1ST-PASS Preliminary College List	✓	✓	✓	✓
7	Private College Counseling Session	✓	✓	✓	✓
8	Income Tax Review <i>Tax Analysis</i>	✓	✓	✓	✓
9	College Funding/Retirement Planning/Investing <i>Financial Analysis/Recommendations</i>	✓	✓	✓	✓
10	College Funding Optimizer <i>Loan Strategies</i>	✓	✓	✓	✓
11	QUARTERLY Progress Reviews		✓	✓	✓
12	Elevated Communications Support		✓	✓	✓
13	Financial Aid Forms Review		✓	✓	✓
14	Award Letters Review and Appeal Evaluation		✓	✓	✓
15	Review of Education Loan Options		✓	✓	✓
16	REALISTIC College List Construction			✓	✓
17	Student Assessment <i>Academic & Personal</i>			✓	✓
18	Merit Scholarship Considerations			✓	✓
19	College Planning Resources, as necessary <i>Selector Guides, College Maps, etc.</i>			✓	✓
20	Review of All Aspects of Preparation for College			✓	✓
21	Assist in Completion of ADMISSION APPLICATIONS <i>Including the Common App</i>				✓
22	Review All Essays & Assist in "Polishing" <i>Common App & College-Specific</i>				✓
23	Advise on All Aspects of Admissions Planning <i>Including College Visitation Strategies, Letters of Recommendation, Admission Tests, etc.</i>				✓
24	Student Interview Preparation				✓
25	Final Decision Discussion Prior to May 1st ~ "National Deposit Day"				✓
SERVICE FEE		\$1,250	\$1,875	\$2,500	Additional \$1000 to \$2500